

Code TCD
Company name Transport and Industry Development Investment Joint Stock Company
Date 03/31/2021
Subject Report on the use of capital of bonds

Content:

Transport and Industry Development Investment Joint Stock Company (KDH) has announced the use of capital of bonds as follows:

1. Purpose of capital use according to the issuance plan:

Based on the bond issuance plan approved by the Board resolution No.44 dated September 24, 2020:

- Total mobilized capital from the bond issuance (based on par value) and the issue volume by each bond code:

No.	Bond code	Term	Issue date	Issue volume	Outstanding value (based on par value)	Currency type
1	TCDH2021001	1 year 1 day	09/29/2020	5,000,000	500,000,000,000	VND

2. Purpose for capital use: to raise its working capital: Total proceeds from the bond offering will be used to raise its working capital.

3. Progress of Capital use and disbursement:

For the purpose of capital use to raise working capital:

No.	Purpose of capital use	Plan	Used
1	To raise its working capital	Total proceeds from the bond issuance will be used to cooperate with related parties	500,000,000,000
	Total		500,000,000,000